

RateTrack® Annuity

Do you want to help your conservative clients preserve principal and still participate automatically if rates rise?

Key features

- [RateTrack® Annuity](#) is tied to the 3 Month ICE LIBOR USD Rate, which has tracked about 25 basis points higher than the federal funds rate since its inception.
- See how RateTrack® Annuity Owners have benefited from the [renewal rate](#) on their Total Credited Interest Rate.

RateTrack® Annuity, the industry's first floating rate annuity, offers unprecedented potential for automatic growth as rates rise without incurring market risk.

The Federal Open Market Committee has raised rates several times since December 2015 and could increase rates further. If rates go up, the LIBOR rate would be expected to rise too.

- [3 Month ICE LIBOR USD Rate](#)
The 3 Month ICE LIBOR USD Rate is anticipated to be discontinued. In connection with such event, SBL will substitute a comparable index interest rate for the 3 Month ICE LIBOR USD Rate and may adjust the Guarantee Period Base Rate.

Let Security Benefit assist you and your clients by taking advantage of our RateTrack® Annuity solution.

- [Rate Sheet](#)
- [State Variations](#)
- [Read more about the benefits of RateTrack®.](#)

Product Videos

These informative videos are available for you to share with your clients to educate them on the benefits of RateTrack[®] Annuity.

RateTrack[®] Overview

Learn how the RateTrack[®] Annuity allows you to preserve principal while providing the potential to automatically benefit from rising interest rates.

[SHARE WITH CLIENTS](#)

Bonds vs. Funds

When interest rates rise, bond values tend to decrease, prompting some consumers to look for a better option to place their safe money.

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Notes

Not available in New York.

At a glance

Product name: RateTrack® Annuity

Product type: Fixed Annuity

Minimum Purchase: \$10,000

Account Type(s): 403(b)

Surrender Charges: 5-year Term; 7-year Term

Strategy: Floating Rate Annuity

[Download the Fact Sheet](#)

[Download the Brochure](#)

[Compare Product](#)

FINANCIAL PROFESSIONAL USE ONLY — NOT FOR USE WITH CONSUMERS

Guarantees provided by annuities are subject to the financial strength of the issuing insurance company. Annuities are not FDIC or NCUA/NCUSIF insured; are not obligations or deposits of and are not guaranteed or underwritten by any bank, savings and loan, or credit union or its affiliates; and are unrelated to and not a condition of the provision or term of any banking service or activity.

The Security Benefit RateTrack® Annuity, form ICC15 5300 (12-15) and 5300 (12-15), a single premium deferred fixed annuity, is issued by Security Benefit Life Insurance Company. Product features, limitations, and availability vary by state.

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