

State Replacement Forms

- [Security Benefit Life Replacement Policy](#)

When replacing another insurer's contract, be certain you are obtaining all the appropriate forms. Please send the original copy of the state replacement form to Security Benefit, provide the applicant with a copy and retain a copy for the agent file.

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- [Sales Literature Confirmation](#)

(Required on replacement cases for AK, AL, AR, AZ, CO, CT, FL, HI, IA, IN, KS, KY, LA, MD, ME, MO, MS, MT, NC, NE, NH, NJ, NM, NV, OH, OK, OR, RI, SC, TX, UT, VA, VT, WI, WV)

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- [Multi-state Replacement Form](#)

(AK, AL, AZ, CO, CT, HI, IA, KY, LA, MD, ME, MO, MS, MT, NC, NE, NH, NJ, NM, OH, OR, RI, SC, SD, TX, UT, VA, VT, WI, WV)

PDFs of State Replacement Forms

**Requires completion of all the forms listed for the state.*

- [Arkansas*](#)
 - [Sales Literature Confirmation](#)
 - [Multi-state Replacement Form](#)
- [California](#)
 - [CA Residents Age 65 or Older](#) (Notice of Tax Consequences)
 - [Notice to Seniors Regarding Insurance Sales Meeting](#) (In Home Notice)
- [Delaware](#)
- [Florida](#)
 - [Florida Comparative Information Form](#)
 - [Annuity Suitability Questionnaire](#)
 - [Disclosure and Comparison of Annuity Contracts](#)
- [Georgia](#)
- [Idaho](#)
- [Illinois](#)
 - [Illinois Notice to Applicant](#)
- [Indiana](#)
- [Kansas existing policy issued by another company](#)
 - [Kansas existing policy issued by SBL](#)

- [Massachusetts](#)
- [Minnesota](#)
- [Nevada](#)
 - [Nevada Comparative Information Statement](#)
- [North Carolina](#)*(Suitability Questionnaire)
 - NC also requires Multi-state Replacement form
- [Oklahoma Notice to Applicant](#)*
 - [Oklahoma Statement by Applicant](#)
- [Pennsylvania](#)
- [Tennessee](#)
- [Washington](#)
- [Wyoming](#)