# **Quick Reference Tax Guide**

From income tax brackets, exemptions and deductions to contribution plan limits and education incentives, this handy one-page guide compiles key IRS guidelines for the tax year.



This year's guide includes updates from the SECURE Act impacting RMDs, education incentives and more.

#### **Download Guide**

#### What's Inside

- Tax Rates
- Personal Exemptions
- Education Incentives
- Social Security

- Qualified Plans
- Traditional and Roth IRAs
- Long-term Care Insurance
- RMDs Uniform Lifetime Table

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# **Tax Topics**

- How Tax Deferral Works
- How Capital Gains Are Taxed
- When do I take a Required Minimum Distribution?

#### **Related Products**

- EliteDesigns® Variable Annuity
- EliteDesigns® II Variable Annuity
- SecureDesigns® Variable Annuity
- Variflex® Variable Annuity

# **Tax Management Strategies**

- Fixed Period Annuity Option EliteDesigns®
- Fixed Period Annuity Option EliteDesigns® II

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