

Investor Relations (For Institutional Investors Only)

Building on a legacy spanning more than 130 years, Security Benefit (comprised of SBL Holdings, Inc. and its subsidiaries) has established itself as one of the fastest growing companies and a leading innovator in the retirement space over the last decade.

Investor Relations Documents

View and download financial information and other investor relations documents in our document portal.

[Investor Relations Documents](#)

Through a combination of product innovation, exceptional investment management, and a unique distribution strategy, Security Benefit has become a leader in multiple retirement markets: overall fixed annuity sales, bank market fixed annuity sales, the K-12 education market, and overall fixed index annuity sales.

We are well prepared to honor our financial commitments as we fulfill our promise to help consumers across America *To and Through Retirement*®.

SBLIC Financial Strength Rating ¹			
S&P® Global Ratings	Fitch Ratings	A.M. Best	DBRS Morningstar
A-	A-	A-	A
(Strong) 9/2024	(Strong) 8/2024	(Excellent) 1/2025	(Good) 9/2024

All ratings pertain to Security Benefit Life Insurance Company. Ratings are assigned by independent third-party rating agencies and bear no relation to the investment performance of assets held in any of Security Benefit Life Insurance Company’s separate accounts. Rating agencies take many factors into account when assigning a financial strength or claims-paying rating to an insurer. For a more complete understanding of the reasons for the ratings assigned, please refer to the ratings assessment.

¹S&P, Fitch, A.M. Best, and Morningstar DBRS credit ratings reflect their assessment of the relative ability of an insurer to meet its ongoing insurance policy and contract obligations.

Additional Information

- [Our Company](#)
- [Our History](#)
- [Financial Information](#)
- [Community Involvement](#)
- [Latest News](#)

Annuities are issued by **Security Benefit Life Insurance Company** (SBL) in all states except New York. SBL is not licensed in and does not transact business in New York.