

Suitability and Compliance

Security Benefit offers the following resources to help you stay in compliance.

Advertising Policies and Procedures

Only approved materials can be used in the presentation for sale of annuity contracts issued by Security Benefit. View our advertising policies and procedures to find if you're compliant.

Anti-money Laundering Training

Insurance Producers must complete Anti-money Laundering (AML) training before soliciting any annuity application. Learn more AML Quick Facts.

NAIC Suitability Regulation and Revised Model Regulation Requirements

Find out if your state has adopted the NAIC Suitability in Annuity Transactions Model Regulation (2010) or the NAIC Revised Suitability in Annuity Transactions Model Regulation (2020) and whether you are required to complete general continuing education to solicit annuities.

RegEd

In response to NAIC Suitability Model Regulation and Revised Model Regulation Requirements, Security Benefit works with RegEd to deliver online product specific training.

Related Resources

- [Advertising Policies and Procedures](#)
- [Anti-Money Laundering Training](#)
- [NAIC Suitability Model Requirements](#)
- [RegEd](#)